



VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

Regd. Off. : Madhav Niwas CHSL, Flat No. B-1B, 1st floor, Natakwala Lane, Opp S. V. Road Borivali (West), Mumbai - 400 092. Tel. : 022-2899 3092 / 0841 Fax : +91-22-2899 7806
Email : cs@vasinfrastructureltd.com # Website : www.vasinfrastructureltd.com

August 12, 2025

To,
The Listing Manager
Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400 001
Company Scrip Code: 531574

Sub: Outcome of RP Committee Meeting

Ref: Regulation 29 of SEBI (Listing Obligations & Disclosure Requirements), 2015.

Dear Sir/Ma'am,

With reference to our letter dated August 4, 2025, we wish to inform you that the RP Committee Meeting held today i.e. August 12, 2025, has approved the following agenda as:

1. The Committee approved the Unaudited financial results for the quarter ended 30th June, 2025, along with the Limited Review Report given by the Statutory Auditors.
2. The Committee decided to convene the 30th Annual General Meeting for the Year ended 31st March 2025, to be held on Tuesday, September 23, 2025 through Video Conferencing (VC).
3. The Committee approved the Appointment of M/s. RSMJ and Associates, Chartered Accountants as the Scrutinizer for the ensuing AGM.
4. The Committee approved the Appointment of M/s. Tambi & Jaipurkar, Chartered Accountants as Internal Auditor for the FY 2025-26.
5. The Committee approved the Appointment of M/s. Pranay Mandhana & Associates, Secretarial Auditor as Internal Auditor for the FY 2025-26.
6. The Committee approved the appointment of CDSL (the Depository) and MUFG Intime (India) Private Limited (an Registrar and Share Transfer Agent) for the purpose of providing e voting platform to the members of the company to exercise their right to vote electronically at the ensuing Annual General Meeting.
7. The Committee took on record that all Statutory Compliance Certificate filed with BSE for the quarter ended on 30th June, 2025 are complied.

Start Time- 4.30 p.m.

End Time- 5.30 p.m.

Yours faithfully,
For Vas Infrastructure Ltd.



Ashok Kumar Golechha
Interim Resolution Professional for Vas Infrastructure Ltd.
Registration No. IBBI/IPA-002/IP-N000932/2019-2020/12973



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VAS INFRASTRUCTURE LIMITED

Statement of Standalone Unaudited Financial Results for the Quarter Ended 30th June, 2025					
					Rs. in Lakh
S.No	Particulars	Quarter ended 30.06.2025	Quarter ended 31.03.2025	Quarter ended 30.06.2024	Year ending 31.03.2025
		Unaudited*	Audited*	Unaudited*	Audited*
1	Total revenue from Operations	-	-	-	-
2	Net Profit/(Loss) for the period (before Tax, Exceptional)	(17.813)	(8.923)	(11.360)	(49.347)
3	Net Profit/(Loss) for the period before Tax,(after Exceptional)	(17.813)	(10.033)	(11.360)	(49.347)
4	Net Profit/(Loss) for the period after Tax (after Exceptional)	(17.813)	(10.033)	(11.360)	(50.457)
5	Total Comprehensive income for the period (comprising Profit/(Loss) for the period (after Tax) and other Comprehensive Income (after tax)	(17.813)	(10.033)	(13.781)	(52.877)
6	Equity Share capital	-	-	-	1,512.940
7	Other Equity	-	-	-	(27,467.823)
8	Earning per share (of Rs.10/- each) (not annualized)				
	1. Basic	(0.118)	(0.066)	(0.075)	(0.334)
	2. Diluted	(0.118)	(0.066)	(0.075)	(0.334)

Notes:

a) The Financial Results have been reviewed and approved by the R P Committee meeting held on 12th Aug, 2025. The Statutory Auditor have submitted Auditors Report on the above Unaudited Financial Results for the Quarter ended 30th June, 2025.

b) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites (www.bseindia.com and Company's Website (www.vasinfrastructureltd.com))

In the presence of
FOR VAS INFRASTRUCTURE LIMITED

Ashok Kumar Golechha
Resolution Professional
(IBBI/IPA-02/IP-N000932/2019-2024/12973)



PLACE :- MUMBAI
DATE :- 12/08/2025



VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

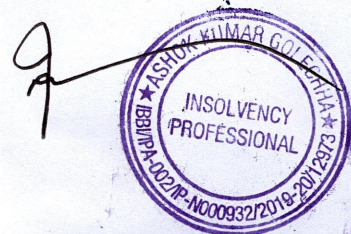
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VAS INFRASTRUCTURE LIMITED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

Amount in Lakhs

Part I -Statement of Standalone Unaudited Financial Results for the Quarter Ended 30th June, 2025

Sr. No.	Particulars	Quarter ended 30.06.2025 Unaudited*	Quarter ended 31.03.2025 Audited*	Quarter ended 30.06.2024 Unaudited*	Year ending 31.03.2025 Audited*
	Income				
I	Revenue from Operations	-	-	-	-
II	Other Income	0.033	4.519	1.288	12.107
III	Total Income	0.033	4.519	1.288	12.107
2	Expenses				
	a) Cost of Construction & Development	-	-	-	-
	b) Purchase of Stock in Trade	-	-	-	-
	c) Change in inventories of finished goods , work in progress & stock in trade.	-	-	-	-
	d. Employee benefit expenses	0.780	1.042	-	1.198
	e. Finance Cost	0.000	0.000	0.020	0.107
	f. Depreciation & amortisation expense	0.300	(0.104)	1.072	3.112
	g. Other expenditure	16.7656	12.504	11.557	57.037
IV	Total Expenses	17.846	13.442	12.648	61.454
V	Profit/(loss) before Exceptional Items & Tax (III -IV)	(17.813)	(8.923)	(11.360)	(49.347)
VI	Exceptional Items	-	-	-	-
VII	Profit/(loss) before Tax (V-VI)	(17.813)	(8.923)	(11.360)	(49.347)
VIII	Tax Expense				
	a) Current Tax	-	1.110	-	1.110
	b) Deferred Tax	-	-	-	-
IX	Profit/(Loss) for the period from Continuing Operations (VII-VII)	(17.813)	(10.033)	(11.360)	(50.457)
X	Profit/(Loss) from discontinued operations before tax				-
XI	Tax Expense of discontinued operations				-
XII	Profit/(Loss) from discontinued operations after tax (X-XI)				-
XIII	Profit/(Loss) for the period (IX+XII)	(17.813)	(10.033)	(11.360)	(50.457)
XIV	Other Comprehensive Income				
	A (i) Items that will not be reclassified to profit or loss	-	-	(2.421)	(2.420)
	(ii) Income Tax relating to items that will not be reclassified to profit or loss				-
	B (i) Items that will be reclassified to profit or loss				-
	(ii) Income Tax relating to items that will be reclassified to profit or loss				-
XV	Total Comprehensive Income for the period (XIII+XIV)	(17.813)	(10.033)	(13.781)	(52.877)
XVI	Earnings per equity Share (for continuing operation):				
	(1) Basic	(0.118)	(0.066)	(0.075)	(0.334)
	(2) Diluted	(0.118)	(0.066)	(0.075)	(0.334)
XVII	Earnings per equity Share (for discontinued operation):				
	(1) Basic	-	-	-	-
	(2) Diluted	-	-	-	-
XVIII	Earnings per equity Share (for discontinued & continuing operations):				
	(1) Basic	(0.118)	(0.066)	(0.075)	(0.334)
	(2) Diluted	(0.118)	(0.066)	(0.075)	(0.334)





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See accompanying notes to the financial statements:

Notes:-

1. The Unaudited standalone financial results of the Company for the Quarter ended 30th June, 2025 have been prepared in accordance with the Indian Accounting Standards ("Ind As") as prescribed under section 133 of the Companies Act, 2013 read with the Companies (India Accounting Standards) Rules, 2015, as ammended.
2. The above unaudited standalone financial results of the Company for the Quarter ended 30th June, 2025 have been reviewed and thereafter approved by the R P Committee at their meeting held on 12th Aug, 2025.
3. Complaints lying pending as on 30-06-2025 - NIL.
4. Complaints Received during the year - NIL
5. Complaints disposed off during the year - NIL
6. Complaints lying unsolved as on 30-06-2025 - NIL
7. The Company has been admitted in National Company Law Tribunal (NCLT) on 11th March 2024 – Order no. C.P. (IB) 314/MB/2023, as per the order the company is under Corporate Insolvency Resolution process (CIRP) with Resolution professional namely "Mr. Ashok Kumar Golechha " having IP registration No.IBBI/IPA-02/IP-N000932/2019-2020/12973 and the management of the affairs of the Corporate Debtor (Vas Infrastructure Limited) vests with the Resolution Professional. Pursuant to this Order, the Resolution Professional is carrying out the Compliances for the Quarter ended 30th June, 2025.
8. The figures of the previous periods have been regrouped wherever necessary to conform to the current period presentation.

For Satya Prakash Natani & Co.
Firm Registration Number: 115438W
Chartered Accountants

SATYAPRAKASH
RAMMANOHAR NATANI
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SATYAPRAKASH RAMMANOHAR
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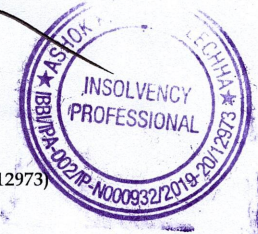
Satyaprakash Rammanohar Natani
Partner
Membership No.: 048091
UDIN :

Place: Mumbai
Date: 12/08/2025

For and on behalf of the Board of Directors
VAS Infrastructure Limited

Ashok Kumar Golechha
Resolution Professional
(IBBI/IPA-02/IP-N000932/2019-2020/12973)

Place: Mumbai
Date: 12/08/2025





Independent Auditor's Review Report on the Quarter ended June 30, 2025, Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

**Review Report to
The RP Committee
Vas Infrastructure Limited,**

1. We have reviewed the accompanying statement of unaudited financial results of **VAS INFRASTRUCTURE LIMITED** ("the company") for the quarter ended June 30, 2025 (the "Statement") attached herewith being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended, read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated July 19, 2019 ('the Circular').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the RP Committee of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Basis for Qualified Conclusion

Material Uncertainty Related to Going Concern

We draw your attention that the company has engaged with all its lenders for arriving at the debt resolution plan. Consequently, the accounts of the company have been prepared by the management on Going Concern Basis. In view of the significance of event, material uncertainty exists that cast significant doubt on the Company's ability to continue as a going concern.

Inventories shown at Historical Cost

Further, inventories classified as work in progress have been recorded at historical cost due to the unavailability of their net realizable value.

4. Qualified Conclusion

Based on our review conducted as above, with the exception of the matter described in Basis for Qualified Conclusion, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under or by the Institute of Chartered Accountants of India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Satyaprakash Natani and Co.**

Chartered Accountants

Firm's Registration Number: 115438W

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RAMMANOHAR
NATANI

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CA Satyaprakash Natani

Partner

Membership Number: 048091

Place: Mumbai

Date: 12th August, 2025

UDIN: 25048091BMKQOD6007